Overview

This course will introduce you to investment theories with an equal emphasis on theory and practice. The Markowitz portfolio theory and the CAPM are studied and applied to design portfolios, estimate asset betas, price and manage risk, and identify mis-priced assets. We will also study in detail: bond valuation and associated risks; equity valuation; option valuation and strategies; and evaluation of investment performance where ethical aspects of CFA Institute’s Global Investment Performance Standards (GIPS®) will also be discussed.
Faculty
UNSW Business School

School
School of Banking and Finance

Study Level
Undergraduate

Offering Terms
Term 1, Term 2, Term 3

Campus
Kensington

Delivery Mode
Fully on-site

Indicative contact hours
3.5

Timetable
Visit timetable website for details
Conditions for Enrolment

Prerequisite: FINS1613
Course Outline

To access course outline, please visit:

FINS2624 Course Outline
Fees

Commonwealth Supported Students $1395
Domestic Students $5610
International Students $5610

DISCLAIMER

Please note that the University reserves the right to vary student fees in line with relevant legislation. This fee information is provided as a guide and more specific information about fees, including fee policy, can be found on the fee website.

For advice about fees for courses with a fee displayed as "Not Applicable", including some Work Experience and UNSW Canberra at ADFA courses, please contact the relevant Faculty. Fees for courses delivered through UNSW Global are published and charged by UNSW Global and thus appear as "Not Applicable" on this site.

Where a Commonwealth Supported Students fee is displayed, it does not guarantee such places are available.
Pre-2019 Handbook Editions

Access past handbook editions (2018 and prior)

Pre-2019 Handbook Editions
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Authorised by Deputy Vice-Chancellor (Academic)
CRICOS Provider Code 00098G
ABN: 57 195 873 179