Overview

This course teaches a professional financial planning process to manage personal finance, credit, investment and other wealth management tasks. The course consists of four sections: First, an introduction of the financial planning industry, financial planning process and regulatory frameworks. Second, fundamental topics including the taxation, social security, home ownership and credit management. Third, specific topics required for the construction of a comprehensive financial plan: tax planning, investment strategies, risk management and insurance, superannuation, and estate planning. Fourth, the course examines ethics framework and its application in the provision of financial planning advice. The curriculum of this course adapts to professional and regulatory education requirements.
Faculty
UNSW Business School

School
School of Banking and Finance

Study Level
Undergraduate

Offering Terms
Summer Term, Term 1, Term 3

Campus
Kensington

Delivery Mode
Fully on-site

Indicative contact hours
3.5

Timetable
Visit timetable website for details
Conditions for Enrolment

Prerequisite: FINS2624
Course Outline

To access course outline, please visit:

FINS2643 Course Outline
Fees

Commonwealth Supported Students   $1395
Domestic Students                $5610
International Students           $5610

DISCLAIMER
Please note that the University reserves the right to vary student fees in line with relevant legislation. This fee information is provided as a guide and more specific information about fees, including fee policy, can be found on the fee website.

For advice about fees for courses with a fee displayed as "Not Applicable", including some Work Experience and UNSW Canberra at ADFA courses, please contact the relevant Faculty.

Where a Commonwealth Supported Students fee is displayed, it does not guarantee such places are available.
Pre-2019 Handbook Editions

Access past handbook editions (2018 and prior)

Pre-2019 Handbook Editions
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Authorised by Deputy Vice-Chancellor (Academic)
CRICOS Provider Code 00098G
ABN: 57 195 873 179